

NOTICE - CUM - ADDENDUM

I. Notice is hereby given that the Visakhapatnam branch of M/s. Karvy Computershare Pvt. Ltd., Registrar of JM Financial Mutual Fund, will be operating from the following new address:

Existing Address	New Address	Effective Date
Door No. 47-14-5/1, Eswar Paradise, Dwarakanagar Main Road, Visakhapatnam-530016, Andhra Pradesh	Door No. 48-8-7, Dwaraka Dimond, Ground Floor, Srinagar, Visakhapatnam – 530016, Andhra Pradesh	15 th September, 2014

Investors are requested to make a note of this change.

II. THIS ADDENDUM SETS OUT THE CHANGES TO BE MADE IN COMMON SCHEME INFORMATION DOCUMENT (SID) AND COMMON KEY INFORMATION MEMORANDUM (KIM) OF JM BALANCED FUND (THE “SCHEME”) OF JM FINANCIAL MUTUAL FUND (“THE MUTUAL FUND”)

Investors are hereby informed that JM Financial Trustee Company Pvt. Ltd. (the “Trustee of JM Financial Mutual Fund”) has approved the introduction of additional dividend options in the aforesaid scheme viz.

- JM Balanced Fund - Half Yearly Dividend Option,
- JM Balanced Fund (Direct) – Half Yearly Dividend Option,
- JM Balanced Fund - Annual Dividend Option and
- JM Balanced Fund (Direct) – Annual Dividend Option.

The half yearly and annual dividend options will be made available for subscription in the said Scheme with effect from September 15, 2014 under the Normal and Direct Plans of JM Balanced Fund.

The starting NAV for each of the options stated above will be the NAV of the corresponding dividend option on the day of first purchase in the respective options as per applicable SEBI guidelines on uniform cut-off timings for applicability of NAV. Thereafter, separate NAVs will be calculated and published for each of the said options.

Under these options, the Trustees of the Mutual Fund reserve the right to declare half yearly and annual dividend in the Scheme, subject to availability of distributable surplus.

All other provisions of the SID/KIM of the above mentioned Scheme of the Mutual Fund remains unchanged.

This addendum shall form an integral part of the SID/KIM of the said Scheme of the Mutual Fund, as amended from time to time.

Bhanu Katoch

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Limited

Date : September 12, 2014

(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :

Corporate Office : JM Financial Asset Management Limited

(Formerly known as JM Financial Asset Management Private Limited)

502, 5th Floor, 'A' Wing, Laxmi Towers, Bandra Kurla Complex, Bandra (E), Mumbai - 400051.

Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777

• Fax No.: (022) 2652 8388. • E-mail: investor@jmfl.com • Website : www.jmfinancialmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

REF No. 12/2014-15